# **Annual Report**



## A MESSAGE FROM

## **OUR LEADERSHIP**

#### **2012 ANNUAL REPORT**





Shelley Bensussen 2011-13 Board Chair

Nancy B. Greer Interim President & CEO

Dear Friends,

Greater Seattle is a hub of innovation. We have led the way in everything from building the world's best airplanes to developing the software on which we wrote this letter.

Innovation characterizes our Jewish community and the Jewish Federation of Greater Seattle. In 2012, we took a hard look at our capacity to further Jewish engagement and meet the Jewish community's needs, as economic difficulties persisted and our community continued to change. Our goal was to sharpen our ability to serve more

effectively—to assist those in need, to strengthen Jewish identity, to build a thriving Jewish community.

The result: a new decision-making approach that taps fresh thinking, welcomes a broad range of perspectives and fosters greater transparency in the grant-making process. We have adopted an innovative grant-making model that allows Federation contributors to direct their Community Campaign gifts to any of four areas of need matching their philanthropic goals and personal passions. Our four Impact Areas are: 1) Helping Our Local Community in Need, 2) Strengthening Global Jewry, 3) Experiencing Judaism: Birth to Grade 12, and 4) Building Jewish Community: Post Grade 12. The model enables our donors to have the most meaningful impact with their philanthropy.

Community volunteers review grant applications to identify the most compelling, innovative projects. They pass their recommendations to our Planning and Allocations Committee, which in turn makes recommendations to the Federation's Board of Directors for final approval. For Fiscal Year 2013, the Board awarded 44 grants, 20 to projects or organizations that had never received Community Campaign funding in the past.

We are continually reviewing the grant-making process in order to deliver the greatest possible benefits to the Jewish community. The more we engage meaningfully with our community and the more we focus on practicing *tikkun olam*, the better we will become at keeping the flames of Judaism burning brightly.

Inside, you will see the Federation's work over the past year and the impact of your generous support. Together, we can build a bright and lasting Jewish future.

Thank you for your ongoing support.

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Shelley Bensussen 2011-2013 Board Chair

Nancy B. Greer

Interim President & CEO

Nancy green

#### **Mission Statement**

The Jewish Federation of Greater Seattle works to ensure a vibrant Jewish community that is connected locally, in Israel and worldwide.

## **PUTTING YOUR**

## **RESOURCES TO WORK**

#### 2012 ANNUAL REPORT

The transformation of the Jewish Federation's grant-making model created opportunities for our partner organizations large and small, new friends and longtime friends-to meet our shared goals more effectively during these times of economic challenge. Our four Impact Areas created a framework for amplifying the benefits of grants to people in need, locally and overseas, and to strengthening our Jewish community.

Listed below are Fiscal Year 2013 grants the Federation made in 2012, categorized by Impact Area and priorities.



#### **Older Adults**

**Kline Galland** - \$45.000

To establish a Medicare-certified Home Health Agency in King County, providing services such as nursing care and physical, occupational, speech, and respiratory therapy.

#### **Stabilizing Lives in Crisis**

**Jewish Family Service** - \$97,290

To support the Food Bank, rent assistance, counseling and job search assistance.

**Jewish Family Service** - \$72,960

For Project DVORA community outreach, providing domestic violence victims tools and support for personal safety and moving forward with their lives.

#### **Mental Health**

**Eastern European Counseling Center - \$5,000** 

To maintain vital services, including mental health therapy, training, support groups and case management.

The Friendship Circle of Washington - \$21,750

For Sunday Circle program of movement therapy, art therapy, crafts and games for children with special needs.

**Jewish Family Service** - \$48,645

For Alternatives to Addiction, providing addiction services through a Jewish lens.



#### **Human Needs/Social Services Overseas**

**American Jewish Joint Distribution Committee** - \$48,488 To aid more than 9.000 at-risk Ukrainian Jewish children with food, medication, clothing and utility services.

#### Services to the Elderly in Israel and Overseas

**American Jewish Joint Distribution Committee** - \$48,788 To support Hesed Centers assisting more than 3,800 impoverished elderly Jews in Siberia and the Russian Far East with home care, food and medical assistance services.

#### **Human Needs/Social Services in Israel**

**Leket Israel** - \$22,000

To provide at-risk populations in Kiryat Malachi and Hof Ashkelon with food and other basic needs assistance.

## **Development Fund for Kiryat Malachi**

**Emergency Clinic** - \$7,000

To help the clinic serve 500 low-income residents.

#### Partnership 2Gether - \$105,944

To support cultural programs helping poor, vulnerable Israeli citizens in Kiryat Malachi and Hof Ashkelon regions, in partnership with Federations in Phoenix and Tucson.

**Selah Israel Crisis Management Center** - \$25,000

To enable Selah to provide in-home visits, emergency grants, burial cost coverage, counseling, transport and legal assistance to immigrants in crisis.

#### **YEDID** for Kiryat Malachi

Citizens Rights Center - \$17,500

To help immigrants navigate government agencies to secure food and security assistance, domestic violence response and disability rights services.

**Jewish Federations of North America** - \$503,309

The funds were divided according to JFNA policy: 75 percent to the Jewish Agency for Israel, which strengthens connections between Israel and Jewish communities worldwide; and 25 percent to the American Jewish Joint Distribution Committee, which provides humanitarian assistance to Jewish communities in more than 70 countries.

## **PUTTING YOUR**

## **RESOURCES TO WORK**

#### **2012 ANNUAL REPORT**



#### **Jewish Early Childhood**

**PJ Library** - \$119,760

To send more than 2,000 families free books with Jewish content and engage them in family programs.

**Stroum Jewish Community Center** - \$90,480 To help SJCC expand Shalom Baby Program, helping new parents build social networks.

**Seattle Jewish Community School** - \$15,000 To enable SJCS to establish community hub for young families in geographically underserved area.

#### **Formal Jewish Education**

#### **Jewish Federation Education Services** - \$97,290

To provide leadership development, teacher training and collaborative planning for educators at Seattle Jewish day and supplementary schools.

#### **Joint Day School Tuition Assistance** - \$291,870

To enable Seattle Jewish day schools to provide scholarships for families. Samis Foundation administering program.

#### The Kavana Cooperative - \$5,000

To support supplemental Jewish education for elementary and middle school students on Jewish history, values, holidays and Hebrew language.

#### Kol HaNeshamah - \$8,000

To support development of Out of the Box! handson approach to Jewish education, including multigenerational learning experiences.

#### The Livnot Project - \$35,000

To support new approach to supplementary Jewish education for high school students, administered by Herzl-Ner Tamid and Congregation Beth Shalom, and focused on Jewish learning, social justice and hands-on activities.

#### **Congregation Beth Hatikvah** - \$7,000

To support Yesodot Hazakim, a supplemental high school program at Bremerton's Congregation Beth Hatikvah.

#### **Teen Experiences**

#### Community Need-Based Teen Israel Program Scholarships - \$20,000

To allow high school students to participate in an Israel experience program.

**Joint Teen Israel Incentive Program** - \$48,645 To provide incentive funds for Seattle-area youth groups, camps and Israel organizations to help teens participate in Israel programs.

**BBYO** Evergreen Region, Seattle BBYO - \$9,000 To foster young leaders through meaningful and innovative programming for youths in grades 6-12.

#### **Jewish Day School**

#### & Seattle Hebrew Academy - \$15,000

To fund Israel trips for JDS and SHA 8th graders. Students spend time at Kiryat Malachi, a community benefiting from Federation-supported services.

#### **Anti-Defamation League** - \$5,000

To train teens to respond to anti-Semitic incidents and stereotypes. Program operated in partnership with local synagogues and youth groups.

#### **Jewish High** - \$9,000

To provide supplementary education, including Hebrew language classes, for high school students, in collaboration with NCSY.

#### **Jewish Camping**

## **Joint Camp-Inter-Camp First-Time Camper Incentive** - \$58,370

To support One Happy Camper program, offering \$1,000 off first Jewish overnight camp experience of 12 or more days for Washington State residents. Incentives also available for day camps.

#### **Stroum Jewish Community Center** - \$18,400

To enable children to spend two weeks at SJCC day camp and a third week at a Washington State overnight camp.

## **Community Need-Based Summer Camp Scholarships** - \$48,645

To help economically challenged families send children to Jewish overnight camp.

#### Stroum Jewish Community Center - \$67,080

To provide camping scholarships and staff development at Northwest's largest Jewish day camp in order to increase Jewish educational programs and content.

## **PUTTING YOUR**

## **RESOURCES TO WORK**

#### **2012 ANNUAL REPORT**



#### **Adult Education**

**Herzl-Ner Tamid** - \$5,000 To support Torahthon, a weekend adult education program.

#### **Building Jewish Identity**

#### **Taglit-Birthright Israel** - \$10,000

To build and strengthen Jewish identity by providing free 10-day trips to Israel for Seattle-area young adults.

#### **Hillel at University of Washington** - \$20,000 To fund Hillel's Passover Seders showcasing Jewish

To fund Hillel's Passover Seders showcasing Jewish traditions for young adults ages 18 to 32.

## **Stroum Jewish Community Center** - \$48,645 To support holiday programs for 5,000 people, including Purim, Chanukah, Passover, Sukkot,

Shavuot, Tu B'Shevat, and Shabbat.

#### **Jewish Family Service** - \$97,290

To support Family Life Education, Endless Opportunities and Shaarei Tikvah programs for families experiencing life events or difficult transitions, including courses for new parents, and activities for seniors and Jews with disabilities.

#### **Washington State Jewish Historical Society** - \$5,000

To support Instant Replay program educating Jews of all ages about famous Jewish athletes.

#### Washington State Holocaust

**Education Resource Center - \$5,000** 

To support 2013 Yom Hashoah commemoration.

#### **JT News Media** - \$22,700

To enable JT News to distribute 11,000 free newspapers across Washington State, providing more Jews with information about Jewish life and community.

#### **Young Adults**

#### Hillel at University of Washington - \$92,425

To support Jeonnect programs engaging young Jews through social, networking, educational, outdoor, social justice and Jewish content activities.

#### Hillel at University of Washington - \$10,000

To support Undergraduate Shabbat and holiday programming, the core of Hillel's mission for students.

#### **Chabad at University of Washington** - \$5,000

To support traditional Shabbat and holiday celebrations for UW students and other Seattle-area young adults.

## **SUSTAINING**

## **COMMUNITY**

**2012 ANNUAL REPORT** 

The Jewish Federation of Greater Seattle meets our Jewish community's diverse needs through Federation-operated Sustaining Community programs, as well as through Community Campaign grants supporting services that our partner organizations provide.

Our Sustaining Community programs offer broad, cross-cutting benefits to the Jewish community that touch on all four Impact Areas. Summaries of their 2012 activities are provided below.



The Jewish Federation is committed to *tzedakah*, justice, and views our partnership with government as a necessary component of our work. Our work is focused on four public policy areas: children, youth and families; adults; seniors, and human and civil rights.

In 2012, the Federation's government affairs team had a hand in a notable success: marriage equality became the law of the land in Washington State. The Federation and 28 other Jewish organizations, including the Anti-Defamation League, Jewish Family Service, Herzl-Ner Tamid, Union for Reform Judaism, Washington State Holocaust Education Resource Center and the National Council of Jewish Women, supported Washington United for Marriage in defending the marriage equality law. The Federation supported marriage equality as a matter of basic religious liberty.

In 2013, the Federation's government affairs team is working to defend budgets for vital human services, including aid for disabled people, health care for low-income households, mental health care, support for single parents and resources that help refugees begin new lives. The Federation also is advocating policies to ensure religious freedoms and First Amendment rights.



The SAFE Washington program, developed by local businessman and philanthropist Mark Bloome and by the Jewish Federation, has become a national model in integrating communications, preparedness and safety training to keep the Jewish community safe from natural and human-caused disasters.

The program was developed as a local effort after the violent attack on the Federation's building in 2006. Since then, Jewish communities in other cities have looked to SAFE Washington as a model for their security and safety needs. SAFE Washington sends out incident alerts when an actual or potentially dangerous situation occurs, maintains a website with alerts, an emergency phone number and contact information for Jewish agencies, provides training in disaster response and community security preparedness, and a library of tools, templates and best practice information to help community members make their own documentation.

Says Andrew Chadick, the Federation staff member who manages SAFE Washington's communications network: "Security experts tell us 'if you see something, say something.' That's what SAFE Washington has taught our community, and more than anything, it's this sense of heightened awareness that helps keep our facilities and our institutions safe."

## **SUSTAINING**

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Women's Philanthropy at the Jewish Federation provides a place in the Seattle community for all women to come together to promote, enhance and celebrate Jewish life. The women of Seattle are committed to building a Jewish community that is both welcoming and engaging for women of all ages.

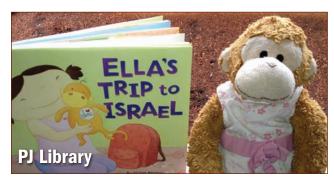
Each year, Women's Philanthropy holds events to celebrate the power of women and to raise critically needed funds for our local and global community. Thanks to the hard work and support of our amazing volunteer leadership, we created programs that provided networking opportunities, outreach, education and of course ways to express their philanthropy.

Here are a few highlights from 2012:

**Connections 2012:** The Power of Passion, the largest annual gathering of Jewish women in the Pacific Northwest, brought together more than 400 women to hear noted journalist Iris Krasnow, author of *The Secret Lives of Wives*. Iris' personal stories and reflections were clever, witty and poignant. She was entertaining, yet focused our attention on Federation and the importance of giving back to the community.

**Turn the Page:** An evening of women's learning received rave reviews by attendees who joined 160 community women to listen and learn from Gilah Kletenik, Congregational Scholar at Congregation Kehilath Jeshurun, who spoke on justice and collective memory as ethical imperatives for Jewish women.

**Lion of Judah:** In October, Lions from the Jewish Federation of Greater Seattle enjoyed an intimate gathering at the home of Susan Edelheit, 2012 Lion of Judah Chair. Our local Lions celebrated the beginning of the campaign at a luncheon program featuring internationally acclaimed concert pianist and Grammy-nominated recording artist Mona Golabek. She told a poignant and heart-wrenching true story that was enjoyed by all who attended.



The PJ Library gives young families a head start in helping their children to embrace their Jewish identity and engage with the Jewish community as they mature into adulthood.

Everything that happens during the first five years of a child's life shapes who they become as adults. That's why the Jewish Federation of Greater Seattle offers the PJ Library – an amazing service that provides free access to high-quality books and CDs with Jewish content for

parents to share with their children during family evening times.

More than 2,000 families in King and south Snohomish counties receive PJ Library books and CDs every month. In fiscal year 2012, PJ Library signed up 331 new children.

PJ Library provides a broad array of titles from which to choose, covering holidays, traditions, family values, Jewish identity and Jewish heroes. The books are carefully selected by top national Jewish educators.

PJ Library is free for the first two years a child is enrolled thanks to generous local donors, including Carl and Joann Bianco, the Auerbach Family Foundation, the Newman Family Foundation, the Eugene and Ruth Freedman Family, Herb and Lucy Pruzan, and The Harold Grinspoon Foundation in Massachusetts.

## **SUSTAINING**

## **COMMUNITY**

**2012 ANNUAL REPORT** 



The Teen Philanthropy programs are central to the Jewish Federation's strategy of engaging teens in philanthropy. Through Teen Philanthropy, the Jewish Federation is strengthening participating teens' Jewish identities and growing the ranks of future community leaders.

Since its 2009 inception, Teen Philanthropy has worked with more than 50 young people in the J.Team program and has opened 21 Youth Mitzvah Funds.

J.Team includes teens in grades 9 through 12 who share a common interest in social actions. Participating teens meet monthly during the school year to take part in philanthropy learning activities and to learn more about Jewish values of giving. Since 2009, J.Team has raised \$17,645 and has supported 13 organizations.

Youth Mitzvah Fund holders invite friends and family to donate to individual funds. YMF teens do the research necessary for making wise donation choices and giving to non-profits that match their passions. Since 2009, YMF funds have raised \$27,836 and have supported 15 organizations.

Teen Philanthropy has successfully engaged youths ages 10-18 in authentic programming, keeping them engaged in Jewish life and preparing them for a lifetime of philanthropy.



One of the most important questions facing Seattle's Jewish community is advancing excellence in Jewish education. To address that issue, the Jewish Federation of Greater Seattle sponsored an Education Summit in 2012, with the goal of "assessing the feasibility and viability of creating an independent education umbrella in Seattle."

The summit brought together more than 100 community leaders, teachers, parents and community members. Keynoter Jonathan Woocher, Chief Ideas Officer of the Jewish Education Service of North America, shared cutting-edge trends in Jewish education from around the country and insights about the changing nature of centralized Jewish education agencies.

After the summit, lay leaders who serve on the Federation's Jewish education task force began work on developing a Jewish Education Planning Group.

In another important step toward enhancing Jewish education, the Federation funded the Jewish Early Childhood Education (ECE) Fellowship for Leadership and Excellence. The Fellowship program is designed to foster collaboration and enhance professional development, help schools shift from a child-centered educational model to a whole-family approach and deepen Jewish engagement.

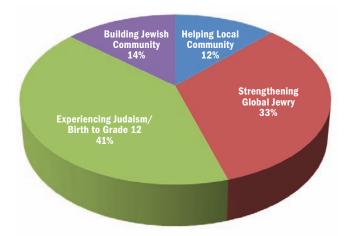
Goals of the fellowship include:

- · Enhance teachers' leadership qualities
- Increase teachers' Judaic knowledge
- · Increase Judaic classroom content
- · Reinforce best ECE practices
- Increase teacher retention and satisfaction
- · Improve student success

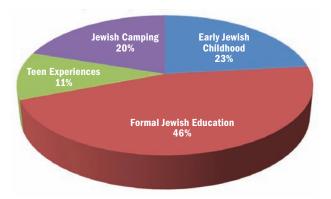
Participating schools are Seattle Hebrew Academy, Menachem Mendel Seattle Cheder, Beth Shalom Early Childhood Center, Jennifer Rosen Meade Preschool, SJCC Early Childhood School and Jewish Day School of Metropolitan Seattle.

# COMMUNITY CAMPAIGN GRANTS

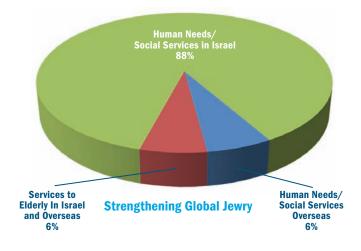
#### **2012 ANNUAL REPORT**

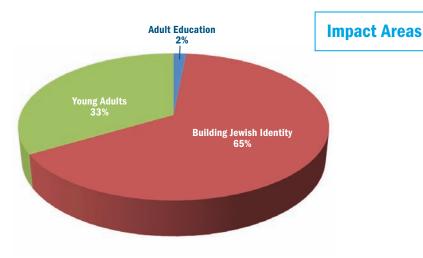


**Fiscal 2013 Community Campaign Allocations** 

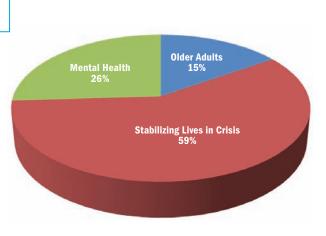


**Experiencing Judaism: Birth to Grade 12** 





**Building Jewish Community: Post Grade 12** 



**Helping Our Local Community in Need** 

## THE YEAR

## **IN NUMBERS**

**2012 ANNUAL REPORT** 

2,470 donors during 2012 Campaign Year

\$2,358,274 allocated through Community Campaign

444 attendees at 2012 Connections

**401 attendees** at Education Services programs

1,840 students reached by 258 educators participating in Education Services programs

331 new children enrolled in PJ Library

\$5,082 awarded to non-profits via Youth Mitzvah Fund

\$7,100 awarded to non-profits by J.Team

232 new children received camp scholarships

\$101,556 awarded in camp scholarships

25 students awarded Israel scholarships

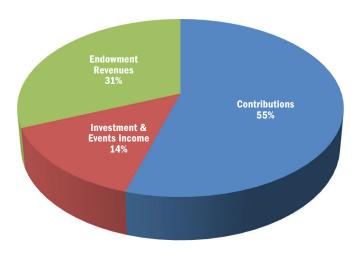
\$69,153 awarded in Israel scholarships

\$68,000 awarded in Small & Simple Grants

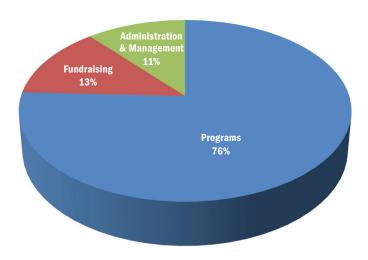
**\$16,000 awarded** in Women's Endowment Fund Grants.

\$10,600 awarded in Small Agency Sustainability Grants

215 active participants in SAFE Washington



**Total Fiscal 2012 Revenues** 



**Total Fiscal 2012 Expenses** 

## **2012 Community Partners**

#### **Jewish Education**

Alexander Muss High School in Israel

**BBYO** Evergreen

Education Services of the Jewish Federation of Greater Seattle

Jewish Day School of Metropolitan Seattle

Livnot Project

Menachem Mendel Seattle Cheder

Northwest Yeshiva High School

Seattle Hebrew Academy

Seattle Jewish Community School

Seattle NCSY

Torah Day School

#### **World Jewry**

American Jewish Joint Distribution Committee

Development Fund for Kiryat Malachi

Eastern European Counseling Center

Jewish Agency for Israel

Jewish Federations of North America

Leket Israel

Selah: Israel Crisis Management Center

Partnership 2Gether with Kiryat Malachi-Hof Ashkelon

YEDID: Kiryat Malachi Citizens

**Rights Centers** 

#### **Jewish Identity/Community Building**

**Anti-Defamation League** 

Congregation Beth Hatikvah

Bikur Cholim Machzikay Hadath

Camp Solomon Schechter

Chabad at University of Washington

Herzl-Ner Tamid Conservative Synagogue

Hillel at the University of Washington

Hillel at Washington State University

Hillel at Western Washington University

**JTNews** 

The Kavana Cooperative

Kol HaNeshamah

Nesiya

North American Federation

of Temple Youth

PJ Library

Seattle Jewish Chorale

Sephardic Adventure Camp

Stroum Jewish Community Center

Taglit-Birthright Israel

United Synagogue Youth

**URJ Camp Kalsman** 

Washington State Holocaust Education Resource Center

Washington State Jewish

**Historical Society** 

Young Judea

#### **Human Need**

Caroline Kline Galland & Affiliates The Friendship Circle of Washington

**Jewish Family Service** 

## **Corporate Partners**

Our campaign could not succeed without the generous backing of our Corporate Sponsors. We appreciate their enthusiastic support for furthering Jewish engagement, helping people in need and connecting Seattle to Israel and the global Jewish community.

#### **Platinum** (\$7,500 or more)

SEI

Wells Fargo Advisors

#### **Gold** (\$2,500 or more)

Alaska Airlines

**Alphagraphics** 

**Everett Floral & Gifts** 

The Fisher Family

Hyatt Regency Bellevue

Nosh Away

SanMar

Savor... McCaw Hall

#### Silver (\$1,000 or more)

**Delta Airlines** 

Island Crust Café

**PSAV Presentation Services** 

Seattle Iron & Metals

Amy Sidell; Carol & Alan Sidell; Judy & Marc Sidell; Craig &

Sheila Sternberg

**United Insurance Brokers** 

Wolff Defense

#### **Additional** (up to \$1,000)

Classic Pianos

The Elliott Bay Book Company

**Great Wolf Lodge** 

John L. Scott Realty | Sandra Levin

**Keep Posted** 

Paragon Investment Management

**Red Door Spas** 

Sadis Filmworks

Seattle Va'ad

Tatters LLC | Michelle Tessler

### **Endowment Honor Roll**

The Seattle Jewish Community Endowment Fund is an integral part of the Jewish Federation of Greater Seattle. We recognize the following funds that were in existence on June 30, 2012. Funds that were established in Fiscal year 2012 are marked **bold** and those that grew through additional contributions are marked *italic*.

#### **Agency Participation Funds**

Congregation Beth Shalom - Capital

Congregation Beth Shalom - Endowment

Congregation Ezra Bessaroth

**Endowment Fund** 

Hillel Foundation for Jewish Life at the UW

Jewish Day School - Endowment

Seattle Hebrew Academy's Henry Isaacson

Memorial Scholarship Fund

SHA Unrestricted Endowment Fund

Washington State Jewish Historical Society

#### **Charitable Gift Annuities**

#### **Mark Balter**

Herb and Shirley Bridge

#### **Herb Bridge**

John Friedmann

Madeleine Hagen

Elaine D. Henley

Gerald S. and Mary C. Lellouche

**Arthur and Alice Siegal** 

#### **Charitable Trusts**

Sid Shapiro Charitable Remainder Annuity Trust

**Elisa F. Thomases Charitable** 

**Remainder Unitrust** 

#### **Donor Advised Funds (DAFs)**

**ABC Pacific DAF** 

Adler Family DAF

Joan and Morrie Alhadeff Memorial Fund

Rachel and Nissim Altabet Memorial Fund

Richard and Dianne Arensberg DAF

Raymond and Joyce Benezra Family DAF

Barbara and Sandy Bernbaum Family DAF

Ben Bridge Family DAF

Jonathan and Bobbe Bridge Family DAF

Pearl and Bernie Brotman DAF

Robert and Bonnie Cape DAF

Orville and Victoria Cohen DAF

Merle and Lorraine Cohn DAF

Aaron L. and Edith Dichter DAF

Dolin and Madsen DAF

William Donner DAF

Donner - Perlman DAF

Henry and Mila Eisenhardt DAF

Donald and Patricia Esfeld DAF

Sol and Sadie Esfeld Memorial Fund

Sandy and Henry Friedman DAF

Raymond and Jeannette Galante DAF

Gendler Family DAF

Gesher Fund

Gordon Godfred DAF

Jay Goldberg Memorial Fund

Ari Grashin "It's OK" Memorial Fund

Stanley and Berthe Habib DAF

Eddie and Marguerite Hasson DAF

HMB DAF

Sidney Z. Jaffe Memorial Fund

JCA DAF

Mary Kleinberg DAF

Richard Koch DAF

Raquel and Simon Koz DAF

Krasik-Geiger Family DAF

Mark Litt Family DAF

Hal and Inge Marcus DAF

Nancy and Philip Moss DAF

Jack and Dorothy Muscatel DAF

Lawrence and Ann Nieder DAF

Louis and Emma Ostroff Memorial Fund

Jack Polack Memorial Fund

Dean and Gwenn Polik DAF

Harvey S. and Judy G. Poll DAF

Hermine R. Pruzan Memorial Fund

Hermine R. Pruzan Memoriai Fund

Lucy and Herb Pruzan DAF

Reiter Family DAF

Robert L. Richmond DAF

Barri Rind DAF

David R. Rind DAF

Ritt Family DAF

Aaron & Rebecca Rosen DAF

Devin J. & Rachel M. Rosen Fund

Harvey Rosen DAF

Nathan and Judy Ross DAF

Schwartz-Fisher DAF

Robin and Sid Shapiro DAF

Stanley A. and Iris A. Sigel DAF

Philip and Snookey Simon DAF

Jordan Sloan DAF

Joshua Sloan DAF

Michael David Spektor and

Wendy Shultz Spektor Family DAF

**Spring Family Fund** 

Jack, Frieda, and Roosevelt Steinberg DAF

Ron H. Steinberg Memorial Fund

Max and Gussie Stusser

Memorial DAF

Sussman Family DAF

David and Karen Tarica DAF

Torah Aura DAF

Louis and Bayla Treiger DAF

Harry and Elsie Weiner DAF

Simon Weinstein DAF

Herbert Wittenberg DAF

## **ENDOWMENT FUNDS**

#### **2012 ANNUAL REPORT**

#### Lion of Judah Endowment (LOJE) Funds

Joyce Benezra LOJE Fund Becky Benaroya LOJE Fund Gail Bereny LOJE Fund Fannie Feinberg LOJE Fund Eileen Gilman LOJE

Hermine Pruzan LOJE Fund

**Paula Rose LOJE Fund** 

Lillian Kaplan LOJE

#### Perpetual Annual Campaign Endowment (PACE) Funds

Becky and Jack Benaroya PACE Fund Robert and Barbara Bridge PACE Lillian and Victor Calderon PACE Fund

#### **Muriel Bach Diamond PACE Fund**

Herman and Zelda Feinberg PACE Fund William C. Hardman PACE Fund The Milton and Pauline Hecht PACE Charles Kaplan PACE Fund

Philip Kaplan PACE Fund

Samuel and Harriet LeBid Memorial PACE Fund

Miriam Morgan PACE Fund Melville and Sylvia Oseran PACE Fund

Perpetual Annual Campaign Fund (pooled)

**Edward Stern Family Fund** 

#### **Samuel and Althea Stroum PACE Fund**

Leonard and Helen Tall Memorial PACE Fund

#### **Restricted Funds**

Alexander Muss Scholarship Fund Charles D. and Doris L. Alhadeff Memorial Fund

Ike Alhadeff Memorial Fund

Atlas Scholarship Fund

Berol-Shindell Hillel Scholarship Fund

Birulin Family Scholarship Fund

Bob and Bobbi Bridge

Jewish Teachers Endowment Fund

Danz Philanthropic Fund

Moe and Myra Dinner Memorial Fund

Sara and Max Efron Memorial Fund

Morris A. Goldberg Memorial Scholarship Fund

Bertha and Samuel Green Memorial Fund

Merle P. Griff and Nadine Griff Mack Memorial Fund

Bill Halpern SAEJ Scholarship Fund

**Holocaust Memorial Fund** 

Kaplan Community Service Award Fund

Charles and Lillian Kaplan Scholarship Fund

#### **Stephen A. Kreynes Memorial Fund**

NCJW Julie Feuerberg Memorial Fund

NCJW Seattle Section Joyce and Raymond Benezra Scholarship Fund

Meta Rosenbaum Memorial Fund

Schaerf Memorial Fund

Seattle Hebrew Academy Endowment Fund

Edna C. Simon Memorial Fund

Spitzer Young Leadership Award Fund

Althea Stroum Woman of Distinction Award Tribute Fund

Pam Waechter Memorial Fund

Washington State Holocaust Educational Endowment Fund

Women's Endowment Fund of the Seattle Jewish Community

Anna and Leo Zafran Memorial Fund for UJA Israel

#### **Supporting Foundations**

The David and Cathy Habib Foundation

Jewish Day School Supporting Foundation

Samuel Israel Foundation

#### **Unrestricted Funds**

Emergency Capital Needs Fund Federation Endowment Fund Milk and Honey Endowment Fund Special Initiatives Fund 2012

**2012 ANNUAL REPORT** 

# Jack J. & Charlotte Spitzer Young Leadership Award



#### Zane Brown, Jr.

Zane Brown, Jr. serves on the Federation Board and on the Board of Washington State AIPAC. Zane also has served as Board and President of Camp Solomon Schechter, where he

was a camper and met his wife Melissa 36 years ago. He is a graduate of Leadership Tomorrow and a participant in the Wexner Heritage Program. Zane works as Associate General Counsel, Labor and Employment, at Amazon.com.

#### Kim Fisher



Kim Fisher has served on the board of the Stroum Jewish Community Center since 2008. Kim also has served as a volunteer and board member for Kindering, a non-profit neurodevelopmental center for young

children with special needs. With her husband Craig, Kim helped create the Fisher Family & Friends Golf Invitational and Auction, which has raised \$5 million for the Marsha Rivkin Center for Ovarian Cancer Research. She has created an endowment at Children's Hospital and Regional Medical Center to fund epilepsy research. Her professional career includes work at PricewaterhouseCoopers LLP and Amazon.com.

## Pamela Waechter z" Jewish Communal Professional Award



#### **Marcie Wirth**

Marcie Wirth has been involved with the Stroum Jewish Community Center for more than three decades, since her start as a volunteer member of the parents committee.

Her volunteering took her to the J's Board of Directors, and she won the Max Kaminoff Volunteer of the Year Award in 1986. Marcie joined the J's staff in 1990 and has served as Special Events Manager since 2000.

#### Dr. Charles & Lillian Kaplan Board Chair's Award for Outstanding Service



#### **Corey Salka**

Corey Salka chairs the Center for Jewish Philanthropy Advisory Committee and has served on the Federation's Board since 2010. Corey was instrumental in developing

and rolling out the Federation's philanthropic model. He also serves on the boards of Camp Solomon Schechter and the Northwest Energy Angels, a cleantech investment group. Previously, he spent 18 years at Microsoft, where he held senior roles in product strategy and design, R&D management, mergers and acquisitions, and partner ecosystem development. Corey is honored by the opportunity to facilitate change and innovation in Seattle's Jewish community.

2012

**2012 ANNUAL REPORT** 

#### **Staff Service Recognition**



Richard Fruchter
Richard Fruchter served as
The Federation's CEO from
2006 until 2012.







Lynn Redlich

Lynn Redlich served as Executive

Assistant and Human Resources

Coordinator from 2006 to 2013.

Amy Wasser-Simpson

Amy Wasser-Simpson served

as Vice President for Planning

& Community Services from

2003-2012.



2011-12

**2012 ANNUAL REPORT** 

#### **Board Chair**

Shelley Bensussen\*

#### **Immediate Past Board Chair**

Ron Leibsohn\*

#### **Board of Directors**

Carl Bianco, Vice Chair\* David Ellenhorn, Vice Chair\* Stephen Loeb, Vice Chair\* Andrew Cohen, Treasurer\*

Don Etsekson, Secretary\* Celie Brown\*

Jack Almo\*

Naomi Newman\*

David Stiefel\*

Zane Brown, Jr.\*

Iantha Sidell\*

Robin Boehler

Corey Salka

Peter Horvitz

Jerry Anches

Sarah Boden

Marshall Brumer

Mike Dickstein

Lisa Fein

Hal Jackson

Jordan Lott

Dan Lowen

**Phil Roberts** 

Phillip Stein

\*Executive Committee

**Ex-Officio Members** 

Herman Sarkowsky Merle Cohn Michael Spektor Ray Galante **Rob Spitzer** Eileen Gilman **Irwin Treiger** 

Frankie Loeb

**Gerald Ostroff Rabbinic Organization** Herb Pruzan Representatives Lucy Pruzan Rabbi Jonathan Singer Michele Rosen Albert S. Maimon

#### 2011-2012 Executive Team

Richard Fruchter, President & CEO

Nancy Greer, Chief Operating Officer

David Chivo, Vice President, Center for Jewish Philanthropy

Amy Wasser-Simpson, Vice President, Planning & Community Services

#### **Planning & Allocation**

Jack Almo, Chair
Shelley Bensussen
Sarah Boden
Robin Boehler
Celie Brown
Andrew Cohen
David Ellenhorn
Richard Fruchter
Lori Gradinger
Hal Jackson
Dan Lowen
Moss Patashnik
Corey Salka
lantha Sidell

Phillip Stein Amy Wasser-Simpson

Rob Dolin Ron Leibsohn Nancy Greer

#### Work Group: Experiencing Judaism: Birth to Grade 12

Rob Dolin Moss Patashnik Zane Brown, Jr. Ellice Ellenhorn Rob Gladstein Deb Klein Jordan Lott Patty Willner

#### Work Group: Helping Our Local Community in Need

Sarah Boden
Phil Roberts
Larry Blades
Henry Boyar
Arlene Cohen
Nancy Geiger
Rochelle Roseman
Leah Saltzman

#### Work Group: Strengthening Global Jewry

Iantha Sidell
Phil Stein
Nance Adler
Jacob Engelstein
Barbara Goldberg
Jon Levin
Wayne Morse
Lucy Pruzan

#### Work Group: Building Jewish Community: Post Grade 12

Hal Jackson Lori Gradinger Neil Halpern Kathryn Korch Andrea Lott Debra Mailman Jon Schwartz Diane Sigel-Steinman

#### Center for Jewish Philanthropy Advisory Committee

Corey Salka, Chair
Jack Almo
Robin Boehler
Carol Gown
Shelley Bensussen
Celie Brown
Andrew Cohen
Mike Dickstein
David Ellenhorn
Don Etsekson
Ron Leibsohn
Steve Loeb
Dan Lowen
lantha Sidell

#### Governance

Ron Leibsohn, *Chair* Celie Brown Iantha Sidell Robin Boehler Richard Fruchter Shelley Bensussen

#### **Donor Engagement**

Celie Brown, Chair Nance Adler Steve Adler Jack Almo Joan Barokas Shelley Bensussen Robin Boehler Ed Bridge Zane Brown, Jr. Zach Carstensen **David Chivo** Andrew Cohen Phil Cohn Wendy Dore Richard Fruchter Lauren Gersch

Carol Gown David Isenberg Stuart Kaufman Ron Leibsohn Dan Lowen Howard Lowen Jonathan Newman Naomi Newman Tina Novick Lucy Pruzan Arnold Reich Philip Roberts Corey Salka Michelle Shriki **David Shuster** Iantha Sidell Robert Spitzer Mark Stiefel Phill Stein Amy Wasser-Simpson Eileen Gilman Steve Boehler Jerry Anches **Neil Ross** 

## Finance & Administration

Andrew Cohen, Chair
Carl Bianco
Celie Brown
David Chivo
David Stiefel
Don Etsekson
Eric Hasson
Howard Lowen
Jean Callahan
Jerry Anches
Lisa Fein
Nancy Greer
Richard Fruchter

Amy Wasser-Simpson Rob Dolin Robin Boehler Ron Werth Ron Leibsohn Shelley Bensussen

Sonny Putter Stephen Loeb

#### Investment

Peter Horvitz, *Chair* Shelley Bensussen Robin Boehler David Ellenhorn Charles R. Gottschalk Roy A. Hamrick Larry J. Katz Ron Leibsohn Stephen Loeb Darcy MacLaren Herb Pruzan Chaim Rosenbaum Corey Salka Joseph L. Schocken David Stiefel

#### **Planned Giving**

David Stiefel, Chair Shelley Bensussen Robin Boehler Celie Brown Rob Dolin Rochelle Goffe Carol Gown Michele Hasson Steve Hemmat Ron Leibsohn Dianne Loeb Corey Salka Carlyn Steiner Rod Waldbaum

#### **Audit Committee**

Eric Hasson, Chair Andrew Cohen David Stiefel Jean Callahan Richard Fruchter Nancy Greer Nolan Newman Shelley Bensussen Steve Loeb

#### Special Initiatives Fund Committee

Dan Lowen, Chair Albert S. Maimon Carin Jacobson Cathy Lowen Howie Klein Jack Almo Kathleen Spitzer Lisa Fein Lisa Orlick-Salka Lynn Fainsilber-Katz Margy Crosby Nancy Greer Noa Guter Richard Fruchter Sylvia Sterne Josh Adler

#### **Community Relations**

Ron Leibsohn, Chair Linda Clifton Diane Loeb Robert Spitzer Rabbi Jonathan Singer Herb Pruzan David Ellenhorn Phil Roberts Dr. Michael Spektor Shelley Bensussen Celie Brown

#### **JTNews**

Peter Horvitz, Chair
Robin Boehler
Andrew Cohen
Cynthia Flash Hemphill
Nancy Greer
Aimee Johnson
Ron Leibsohn
Stan Mark
Cantor David Serkin-Poole
Leland Rockoff
Richard Fruchter
Shelley Bensussen

#### Women's Philanthropy

Naomi Newman Women's Philanthropy Chair

Susan Edelheit Lion of Judah Chair

Andrea Lott & Kim Fisher Connections Co-Chairs

Elizabeth Siegel Turn the Page Chair

#### **Cardozo Society**

Aric Bomsztyk, Co-Chair Daniel A. Swedlow, Co-Chair

#### **Maimonides**

Dr. David Isenberg, *Co-Chair* Dr. Donald Shifrin, *Co-Chair* 

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